

INVITATION TO NEGOTIATE NO. 06C-001N

Project: UNDERWRITER SERVICES ITN No.: 06C-001N  
Corporation Name: A.G. Edwards, Inc.

Tax FEIN Number: \_\_\_\_\_

BENEFICIAL INTEREST AND DISCLOSURE OF OWNERSHIP AFFIDAVIT

STATE OF Missouri COUNTY OF St. Louis

Before me, the undersigned authority, personally appeared, Kevin Lawlor, ("Corporate Representative") this 14th day of December, 2005, who, first being duly sworn, as required by law, subject to the penalties prescribed for perjury, deposes and says:

- 1) Corporate Representative has read the contents of this Affidavit, has actual knowledge of the facts contained herein, and states that the facts contained herein are true, correct, and complete.
- 2) The following is a list of every "person" (as defined in Section 1.01(3), Florida Statutes to include individuals, children, firms, associates, joint adventures, partnerships, estates, trusts, business trusts, syndicates, fiduciaries, corporations and all other groups and combinations) holding 5% or more of the beneficial interest in the disclosing entity: (If more space is needed, attach separate sheet)

A. Persons or corporate entities owning 5% or more:  
Not Applicable

Name	Address	Percentage

B. Persons or corporate entities who hold by proxy the voting power of 5% or more:  
Not Applicable

Name	Address	Percentage

C. Stock held for others and for whom held:  
Not Applicable

Name	Address	Percentage
For Whom Held	Address	Percentage
For Whom Held	Address	Percentage

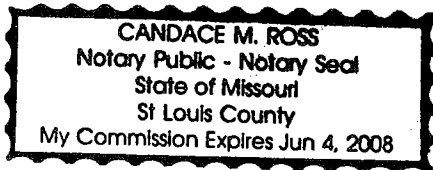
CORPORATE REPRESENTATIVE

By: Kevin M. Lawlor

SWORN TO and subscribed before me this 14th day of December, 2005, by Kevin M Lawlor. Such person(s). (Notary Public must check applicable box):

is/are personally known to me. [ ] produced a current driver license(s). [ ] produced \_\_\_\_\_ as identification.

(NOTARY PUBLIC SEAL)



Candace M Ross  
Notary Public  
CANDACE M ROSS  
(Print, Type or Stamp Name of Notary Public)

INVITATION TO NEGOTIATE NO. 06C-001N

Project: UNDERWRITER SERVICES ITN No.: 06C-001N

Corporation Name: Bear, Stearns & Co. Inc. Tax FEIN Number:

BENEFICIAL INTEREST AND DISCLOSURE OF OWNERSHIP AFFIDAVIT

STATE OF NEW YORK

COUNTY OF NEW YORK

Before me, the undersigned authority, personally appeared, Vincent A. Mazzaro ("Corporate Representative") this 24th day of December, 2005, who, first being duly sworn, as required by law, subject to the penalties prescribed for perjury, deposes and says:

- 1) Corporate Representative has read the contents of this Affidavit, has actual knowledge of the facts contained herein, and states that the facts contained herein are true, correct, and complete.
2) The following is a list of every "person" (as defined in Section 1.01(3), Florida Statutes to include individuals, children, firms, associates, joint adventures, partnerships, estates, trusts, business trusts, syndicates, fiduciaries, corporations and all other groups and combinations) holding 5% or more of the beneficial interest in the disclosing entity: (If more space is needed, attach separate sheet)

Persons or corporate entities owning 5% or more:

Private Capital Management LP. 8889 Pelican Bay Blvd, Suite 500, Naples, FL 34108 5.89%

Name Address Percentage

Name Address Percentage

Persons or corporate entities who hold by proxy the voting power of 5% or more:

James E. Cayne 383 Madison Ave, New York, NY 10179 5.01%

Name Address Percentage

Name Address Percentage

Name Address Percentage

Stock held for others and for whom held:

Name Address Percentage

For Whom Held Address Percentage

Name Address Percentage

For Whom Held Address Percentage

CORPORATE REPRESENTATIVE

By: [Signature]

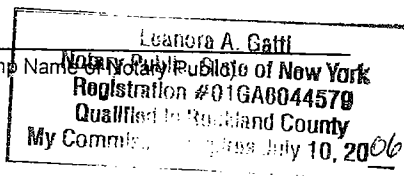
Subscribed before me this 21st day of December, 2005, by Vincent A. Mazzaro such person(s). (Notary Public check applicable box):

Are personally known to me. [ ] produced a current driver license(s). [ ] produced \_\_\_\_\_ as identification.

NOTARY PUBLIC SEAL

[Signature] Notary Public

(Print, Type or Stamp Name of Notary Public)



INVITATION TO NEGOTIATE NO. 06C-001N

Project: UNDERWRITER SERVICES ITN No.: 06C-001N

Corporation Name: Ctigroup Global Markets Inc.

Tax FEIN Number:

**BENEFICIAL INTEREST AND DISCLOSURE OF OWNERSHIP AFFIDAVIT**

STATE OF FLORIDA

COUNTY OF HILLSBOROUGH

Before me, the undersigned authority, personally appeared, Rick Patterson, ("Corporate Representative") this 3rd day of January, 2005, who, first being duly sworn, as required by law, subject to the penalties prescribed for perjury, deposes and says:

- 1) Corporate Representative has read the contents of this Affidavit, has actual knowledge of the facts contained herein, and states that the facts contained herein are true, correct, and complete.
- 2) The following is a list of every "person" (as defined in Section 1.01(3), Florida Statutes to include individuals, children, firms, associates, joint adventures, partnerships, estates, trusts, business trusts, syndicates, fiduciaries, corporations and all other groups and combinations) holding 5% or more of the beneficial interest in the disclosing entity: (If more space is needed, attach separate sheet)

A. Persons or corporate entities owning 5% or more:

None

Name	Address	Percentage

B. Persons or corporate entities who hold by proxy the voting power of 5% or more:

None

Name	Address	Percentage

C. Stock held for others and for whom held:

None

Name	Address	Percentage
For Whom Held	Address	Percentage
Name	Address	Percentage
For Whom Held	Address	Percentage

CORPORATE REPRESENTATIVE

By:

SWORN TO and subscribed before me this 3rd day of January 2006, by Rick Patterson. Such person(s). (Notary Public must check applicable box):

is/are personally known to me.  produced a current driver license(s).  produced \_\_\_\_\_ as identification.

(NOTARY PUBLIC SEAL)

Notary Public  
 LINDA S. CHOPIN  
 MY COMMISSION # DD 138699  
 EXPIRES: August 11, 2006  
 (Print, Type or Stamp Name of Notary Public)  
 1-800-NOTARY FL Notary Service & Bonding, Inc.

Shipping Label: Your shipment

INVITATION TO NEGOTIATE NO. 06C-001N

Project: UNDERWRITER SERVICES ITN No.: 06C-001N

Corporation Name: Merrill Lynch

Tax FEIN Number: \_\_\_\_\_

BENEFICIAL INTEREST AND DISCLOSURE OF OWNERSHIP AFFIDAVIT

STATE OF Florida

COUNTY OF Palm Beach

Before me, the undersigned authority, personally appeared, Arthur Ziev, ("Corporate Representative") this 4th day of January, 2006, who, first being duly sworn, as required by law, subject to the penalties prescribed for perjury, deposes and says:

- 1) Corporate Representative has read the contents of this Affidavit, has actual knowledge of the facts contained herein, and states that the facts contained herein are true, correct, and complete.
- 2) The following is a list of every "person" (as defined in Section 1.01(3), Florida Statutes to include individuals, children, firms, associates, joint adventures, partnerships, estates, trusts, business trusts, syndicates, fiduciaries, corporations and all other groups and combinations) holding 5% or more of the beneficial interest in the disclosing entity: (If more space is needed, attach separate sheet)

A. Persons or corporate entities owning 5% or more: None

Name	Address	Percentage

B. Persons or corporate entities who hold by proxy the voting power of 5% or more: None

Name	Address	Percentage

C. Stock held for others and for whom held: Merrill Lynch is in the business of holding securities for others. Too numerous to list.

Name	Address	Percentage
For Whom Held	Address	Percentage
Name	Address	Percentage
For Whom Held	Address	Percentage

CORPORATE REPRESENTATIVE

By: [Signature]

SWORN TO and subscribed before me this 4th day of January, 2006, by Arthur Ziev. Such person(s). (Notary Public must check applicable box):

is/are personally known to me. [ ] produced a current driver license(s). [ ] produced \_\_\_\_\_ as identification.

(NOTARY PUBLIC SEAL)

Beth N. Eckstein  
Notary Public

(Print, Type or Stamp Name of Notary Public)

INVITATION TO NEGOTIATE NO. 06C-001N

Project: UNDERWRITER SERVICES ITN No.: 06C-001N

Corporation Name: RBC Capital Markets Tax FEIN Number:

BENEFICIAL INTEREST AND DISCLOSURE OF OWNERSHIP AFFIDAVIT

STATE OF Florida COUNTY OF Pinellas

Before me, the undersigned authority, personally appeared, Kevin M. Conitz ("Corporate Representative") this 30 day of December, 2005, who, first being duly sworn, as required by law, subject to the penalties prescribed for perjury, deposes and says:

- 1) Corporate Representative has read the contents of this Affidavit, has actual knowledge of the facts contained herein, and states that the facts contained herein are true, correct, and complete.
2) The following is a list of every "person" (as defined in Section 1.01(3), Florida Statutes to include individuals, children, firms, associates, joint adventures, partnerships, estates, trusts, business trusts, syndicates, fiduciaries, corporations and all other groups and combinations) holding 5% or more of the beneficial interest in the disclosing entity: (If more space is needed, attach separate sheet)

A. Persons or corporate entities owning 5% or more:

Table with 3 columns: Name, Address, Percentage. Row 1: None.

B. Persons or corporate entities who hold by proxy the voting power of 5% or more:

Table with 3 columns: Name, Address, Percentage. Row 1: None.

C. Stock held for others and for whom held:

Table with 3 columns: Name, Address, Percentage. Row 1: None.

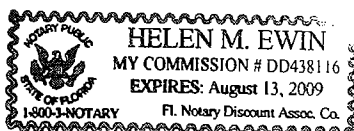
CORPORATE REPRESENTATIVE

By: Kevin M. Conitz

SWORN TO and subscribed before me this 30 day of December, 2005, by Kevin M. Conitz such person(s). (Notary Public must check applicable box):

[X] is/are personally known to me. [ ] produced a current driver license(s). [ ] produced as identification.

(NOTARY PUBLIC SEAL)



Helen M. Ewin
Notary Public

Helen M. Ewin
(Print, Type or Stamp Name of Notary Public)

INVITATION TO NEGOTIATE NO. 06C-001N

Project: UNDERWRITER SERVICES ITN No.: 06C-001N
Corporation Name: UBS Financial Services Inc. Tax FEIN Number:

BENEFICIAL INTEREST AND DISCLOSURE OF OWNERSHIP AFFIDAVIT

STATE OF COUNTY OF

Before me, the undersigned authority, personally appeared, ("Corporate Representative") this day of, 200, who, first being duly sworn, as required by law, subject to the penalties prescribed for perjury, deposes and says:

- 1) Corporate Representative has read the contents of this Affidavit, has actual knowledge of the facts contained herein, and states that the facts contained herein are true, correct, and complete.
2) The following is a list of every "person" (as defined in Section 1.01(3), Florida Statutes to include individuals, children, firms, associates, joint adventures, partnerships, estates, trusts, business trusts, syndicates, fiduciaries, corporations and all other groups and combinations) holding 5% or more of the beneficial interest in the disclosing entity: (If more space is needed, attach separate sheet)

A. Persons or corporate entities owning 5% or more:

SEE BELOW

Table with 3 columns: Name, Address, Percentage. Multiple rows for listing owners.

B. Persons or corporate entities who hold by proxy the voting power of 5% or more:

Table with 3 columns: Name, Address, Percentage. Multiple rows for listing proxy holders.

C. Stock held for others and for whom held:

Table with 3 columns: Name, Address, Percentage. Multiple rows for listing stock holdings.

CORPORATE REPRESENTATIVE

By:

SWORN TO and subscribed before me this day of, 200, by Such person(s). (Notary Public must check applicable box):

are personally known to me. [ ] produced a current driver license(s). [ ] produced as identification.

NOTARY PUBLIC SEAL)

Financial Services Inc. ("UBS") is a owned subsidiary of a wholly subsidiary of a publicly traded Notary Public

Therefore, this form (Print, Type or Stamp Name of Notary Public)

licable.